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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

Genesis Global Holdco, LLC, et al., 1 Case No.: 23-10063 (SHL)

Debtors. Jointly Administered

Related Docket No. 995

NOTICE OF WITHDRAWAL OF THE DEBTORS' FOURTH OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO CERTAIN CLAIMS PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR. P. 3007 (DUPLICATE, AMENDED AND NO LIABILITY) SOLELY WITH RESPECT TO CLAIM 1132

PLEASE TAKE NOTICE that, on January 19, 2023, Genesis Global Holdco, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "<u>Debtors</u>"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq*. with the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that, on or about October 27, 2023, proof of claim number 1132 was filed in these Chapter 11 Cases ("Claim No. 1132").

The Debtors in the above captioned cases (these "<u>Chapter 11 Cases</u>"), along with the last four digits of each Debtor's tax identification number as applicable, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

PLEASE TAKE FURTHER NOTICE that, on November 29, 2023, the Debtors filed the *Debtors' Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C.* § 502 and Fed. R. Bankr. P. 3007 (Duplicate, Amended and No Liability) (the "Objection") (ECF No. 995) objecting to Claim No. 1132.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby withdraw without prejudice the Objection solely with respect to Claim No. 1132. The Debtors reserve all rights to object to Claim No. 1132 on any and all grounds.

Dated: January 4, 2024

New York, New York

/s/ Luke A. Barefoot

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